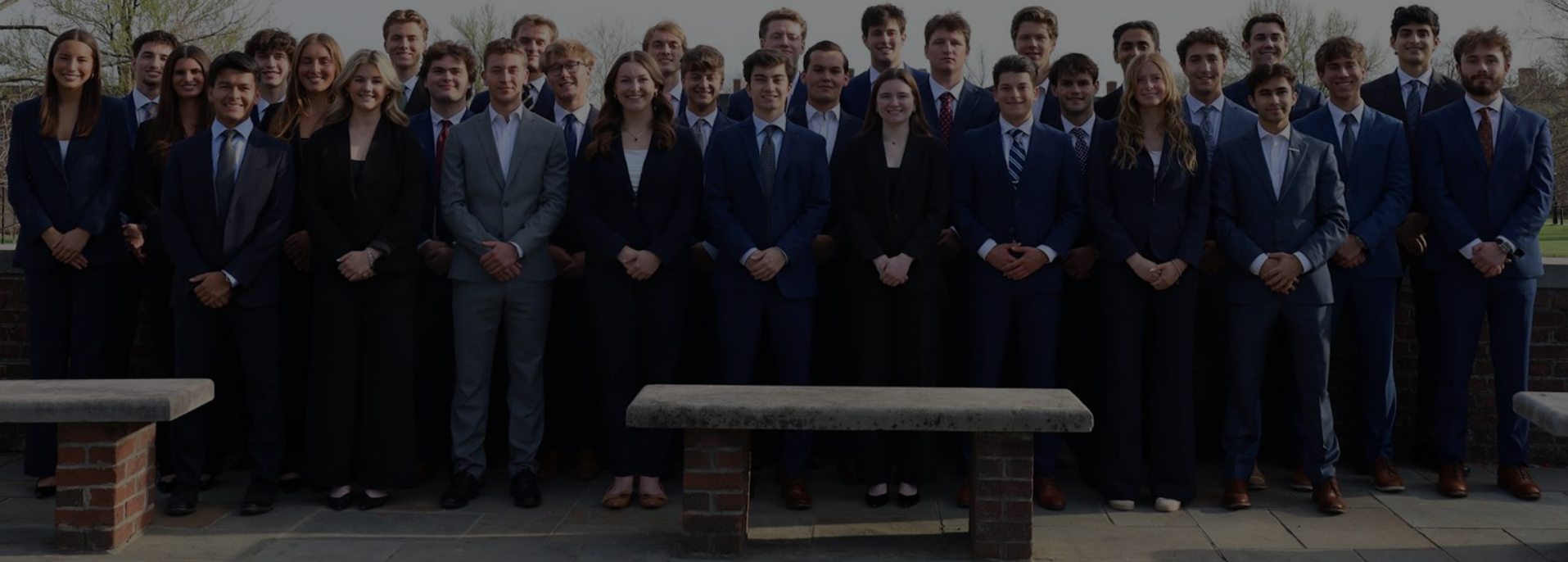


2025-2026 Recap



Miami University Banking Club Alumni and Stakeholders,

As the academic year draws to a close, our executive team and organization would like to extend a heartfelt thank you to everyone who has invested their time, wisdom, and resources in our growth. Your generosity continues to reflect the enduring give-back culture that makes being a Miami Redhawk so special, and it is the foundation for everything we accomplish.

To every alum, guest speaker, parent, mentor, and stakeholder affiliated with MUBC – your commitment to us is invaluable, and your support has dramatically increased the visibility of our organization and all of Miami University.

We are proud of what we are building thanks to you, and there is so much more ahead. We look forward to pressing on and are confident that the best is yet to come.

Thank you,

A handwritten signature in black ink, reading "Alex Nahigian". The signature is fluid and cursive, with a long horizontal line extending from the end.

ALEX NAHIGIAN

President, MUBC | Class of 2027



Incoming Executive Team



Alex Nahigian
President

Class of 2027



Spencer Drylie
Vice President

Class of 2027



Michael Rose
Professional
Development Chair

Class of 2028



Jackson Ressler
Finance Chair

Class of 2029



Lanee Carlier
VP of Finance

Class of 2029



Cloe Gardner
Marketing Chair

Class of 2029



Cole Fisher
Philanthropy Chair

Class of 2029



Paul Hughes
Recruitment Chair

Class of 2028



Ryan Gustis
Operations Chair

Class of 2029

Graduating Class



Courson Kauffman



Dhritik Manchaiah



Jake Eastburn



Kyla Picano



Manav Diler



Morgan Kluchar



Nisso Sacha



Prabhav Tiwari

Class of 2027



Alex Nahigian



Cameron Morgan



Caroline Donnelley



Cate Cline



Declan Brennan



Ellen McGinn



Fletcher Brown



Ian Divane



Jake Sambuchino



Jeff Koch



Jensyn Sheehan



John Kellis



Layth Benkhalil



Max Green



Max Kiriakou



Michael Layton



Michael Leccese



Nico Lospalluto



Peter Franz



PJ Tanner



Rachel Rosselot



Rocco Reese



Ryen Fitzwater



Sal Corbo



Scarlett Purser



Spencer Drylie



Tommy Maloney



Veronica Khula

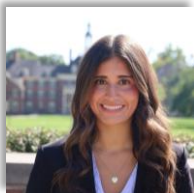


Vivek Gupte

Class of 2028



Anthony Williams



Brie Rosen



Cameron Cooke



Charlie Graber



Conner Jason



Connor Brewer



Diego Valenciana



Enrique Ramirez



Frank Mrozicki



George Ross



Hayley Schmidt



Henry Summers



Henry Voelkl



Jack Weichel



Jake Riley



Justin Craddock



Keegan Camacho



Kevin Polk



Liam Sheeran



Luke Figue



Michael Rose



Michael Tedesco



Natalie Petrucci



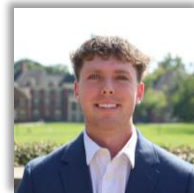
Paul Hughes



Rebecca Kibler



Rowan Kelly



Will Beinecke

Class of 2029



Adam Zinser



Cameron Burke



Cloe Gardner



Cole Fisher



Daniel Orbegozo



Gabe Barlow



Jackson Ressler



Jimmy Phelan



Joey Lurie



John Healy



Kellan Bleier



Lanee Carlier



Matan Lefebvre



Ryan Gustis

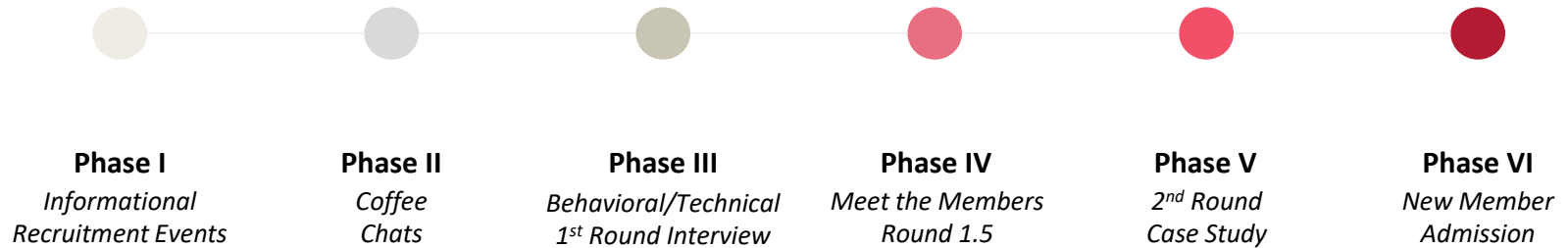


Will Yoder

Recruitment / New Members



Recruitment



Each semester, MUBC offers students across all class years the opportunity to apply for admission to the club. Recruitment is a collaborative, club-wide effort in which both the executive team and general members work together to organize and host a variety of events.

Throughout the semester, MUBC connects with prospective members through Meet the B-Orgs, Mega Fair, information sessions, resume workshops, and classroom visits.

These events allow PNMs to engage directly with MUBC's executive team, learn more about the organization's mission and culture, and gain insight into the values and opportunities the club provides before applying.



This school year, MUBC fielded 650+ interest forms and 350+ applications across three info nights, two resume workshops, two dozen class visits, over 150 coffee chats, two semesters of Meet the B-Orgs, and one University-wide Mega Fair.

MUBC would like to thank our outgoing Recruitment Chair, John Kellis, for his phenomenal leadership and flawless execution over two recruitment cycles.



Recruitment



After PNM's advance past round one, they are invited to attend a networking social or "Round 1.5" – a new interactive screener and social round implemented by **John Kellis**. At Round 1.5, PNMs get the chance to meet all members of MUBC and receive advice on how to best approach their round two case study.

In the fall, PNMs presented their analysis of a digital infrastructure and storage business and structured a loan to finance a private equity-backed carveout of the company's core operating segment. In the spring, PNMs analyzed a distressed business and offered a recommendation to either raise additional capital to continue operating the business or divest via a distressed sale.

Similar to a real-world interview or pitch, PNMs delivered their remarks to a panel of MUBC execs and fielded Q&A based on their conclusions. MUBC strives to give all students a glimpse of what a real recruitment cycle looks like, regardless of admission, to elevate both the preparation and professionalism of our student body.

New Member Education



Once admitted, new members are afforded the opportunity to participate in MUBC's 10-week hands-on training program. New Member Education (NME) teaches recent admits both the hard and soft skills necessary for careers across finance.

A special thank you to our President of Finance, **Frank Mrozicki**, and our Vice President of Finance, **Michael Rose**, for their leadership and expertise in facilitating NME this past semester.



Michael Rose
*Outgoing Vice President
of Finance*



Frank Mrozicki
*Outgoing President of
Finance*



- In NME, students get to experience the same tools professionals use across finance. Members have the chance to work directly in Microsoft Excel, PowerPoint, and Bloomberg, which allows members to develop the analytical and presentation skills expected of first-year analysts on the desk.
- Members receive comprehensive instruction on core financial concepts, including financial statement forecasting, relative and intrinsic valuation methodologies, and the role of capital structure across corporate finance transactions. Members work through real-world case studies and live modeling exercises, allowing them to build both technical proficiency and confidence in applying these concepts.
- Beyond technical development, MUBC emphasizes experiential learning and collaboration through highly competitive case competitions. New members work alongside upperclassmen to compete in nationally recognized events such as the William Blair Investment Banking Case Competition and Cleveland Research Company's Stock Pitch Competition. These opportunities allow members to sharpen their critical thinking, public speaking, and teamwork skills while gaining exposure to real-world work.



“My experience in new member education this semester has been incredibly rewarding. Working through the three financial statements and building valuation models in Excel gave me a real idea of what analysts do on the desk. What has made NME especially valuable is being able to ask essentially any question that came to mind, which really amplified my learning and made the experience so enjoyable.”

— Matan Lefebvre

Class of 2029

Guest Speaker Events



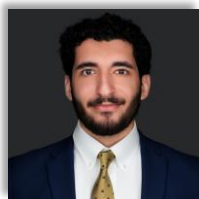
Special Guests (Fall 2025)



Jeff
Fisher



David
Beckett



Kia
Molaei



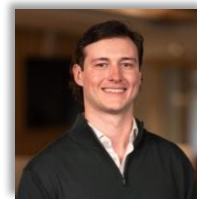
Andrea
Alloway



Ashley
Carey



Jack
Zirbel



Patrick
Young



Lisa
Trolson



Robert
Nahigian



Dan
Weaver



Dave
Sekera



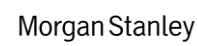
Ryan
Pelagalli



Ryan
Smith



Abby
Torrisi



J.T.
Mackay



Erick
Goralski



David
Wang



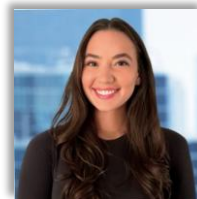
Tom
Priedeman



John
Rockman



Mike
Graveline



Chloe
Dobbs



Kevin
Myers



Michael
Loffredo



Jayson
Bronchetti



Special Guests (Spring 2026)



Nick
Corcoran



Fallon
Stewart



Henry
Handley



Kevin
Ketring



Jack
Divine



Billy
Crago



Josh
Toney



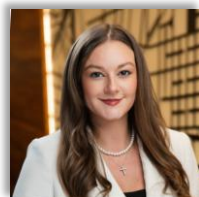
Heather
Armentrout



Aaron
Pitcock



Ian
Chenkus



Madalyn
Dalagiannis



Jack
Craney



Ken
Mehlman



Vince
Ciepiel



Bo
Heitz



Stephen
Prostor



John
McCarthy



D.J.
Neiman



Jamie
Leonard



Andrew
Kereiakes



Executive Speaker Series Highlight: Heather Armentrout



Heather Armentrout

President, Kongsberg US



KONGSBERG



Earlier this semester, the Miami University Banking Club welcomed Heather Armentrout, President of Kongsberg Defense (US), to campus.

Heather has built a distinguished career across government and industry, with experience on Capitol Hill and at the Central Intelligence Agency before stepping into her current leadership role at Kongsberg. As President, she oversees U.S. operations for one of the world's leading defense and aerospace companies.

During her remarks, Heather shared stories from across her career and discussed the importance of strong leadership, maintaining relationships, and staying adaptable in high-pressure situations. She also spoke about how global events and technological innovation are influencing the future of defense and national security.

Her perspective provided the club with a unique look into the intersection of government, global affairs, and private industry, while also offering meaningful advice on career growth and professional development.

We are extremely thankful to Heather for taking the time to visit campus and share her experiences with our members.



MUBC Welcomes Ken Mehlman for Headline Event



Ken Mehlman

Partner & Global Head of Public Affairs
Co-Head of KKR Global Impact
Chairman, Republican National Committee '05-'07
Campaign Manager, Bush-Cheney '04



On Wednesday, April 1st, the Miami University Banking Club welcomed Ken Mehlman, Partner at KKR & Co., to campus as our featured keynote guest of 2026.

As KKR's Global Head of Public Policy & Affairs, Mr. Mehlman works to identify investment opportunities & create value in KKR's portfolio by leveraging geopolitical, public policy, and sustainability trends. Mr. Mehlman engages with global policymakers to understand ways private capital can advance key policy priorities.

Mr. Mehlman also co-leads KKR Global Impact, the firm's private markets investing platform, which focuses on mission-critical businesses that deliver commercial solutions to global challenges across economic development, environmental management, next-generation energy, defense and security, agriculture, and education.

Before KKR, Mr. Mehlman spent a dozen years in national politics and government service, including as 62nd Chairman of the Republican National Committee, Campaign Manager of President Bush's 2004 re-election campaign, and White House Political Director in 2002.

We are beyond grateful to Mr. Mehlman for sharing his time and expertise with our University, and for traveling all the way from New York City to be with us.

MUBC Welcomes Ken Mehlman for Headline Event



➤ Ken, who serves as the firm's Global Head of Public Policy & Affairs and co-leads KKR Global Impact, delivered a keynote presentation on the topic of 'commitment' to students at the Miami University Farmer School of Business as part of the University's Executive Speaker Series. Students had the opportunity to ask Mr. Mehlman questions, of which he offered several valuable takeaways, including:



➤ **The Importance of Lateral Thinking:** In a rapidly developing technological world, success will belong to those who possess the ability to think laterally and across sectors, rather than only what's in front of them. The most successful individuals are "unconventional in their thinking" and stay true to their own core values in their pursuit of problem-solving.

➤ **Resiliency:** Struggle builds character and creates lasting assets that you carry forward.

"What matters most is who you tell yourself you are, because that is who you will become."

➤ **Servant Leadership:** A true leader puts others first and prioritizes their growth. Over time, that mindset builds stronger teams and creates something bigger than yourself – something you're genuinely proud to be part of. Leaders serve first and take credit last; they don't chase recognition; they elevate those around them. Help others without expecting anything in return. ***"Help those who no one else is willing to help."***



“Hearing Mr. Mehlman speak about his experiences and share life lessons was one of the most valuable opportunities MUBC has given me. Ken was insightful and intentional in the way he challenged us to understand what true leadership looks like. His unconventional career path, combined with the strong reputation he built for himself, made his story incredibly inspiring and impactful to hear.”

– Veronica Khula

Class of 2027

Bank Visits



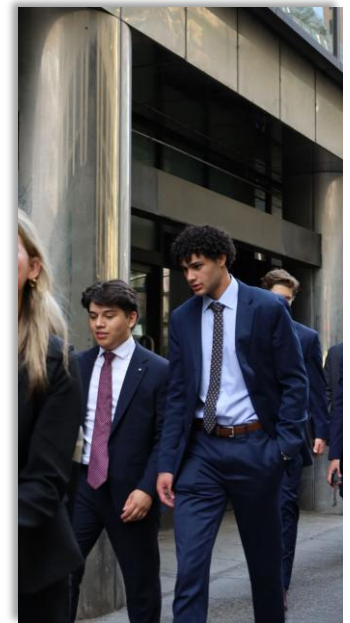
MUBC Returns to Wall Street



➤ The Miami University Banking Club was the first organization from the Miami University Farmer School of Business to make a trip to New York City in 2024.

On April 17th, MUBC returned for its second trip. With 24 club members across classes in attendance, our students had unparalleled insight into what a career looks like on Wall Street. Members were allowed to connect with industry professionals and alumni at the leading financial institutions in the world.

Without the support of the Dean's Suite – led by Jenny Darroch, Kirk Bogard, Lisa Raatz, and Michelle Chevalier – this trip would not have been possible. **Thank you to everyone who entrusted us with a trip of this magnitude and allowed us to represent our school on the biggest stage.**



MUBC Returns to Wall Street



We began our day at 7am at **AllianceBernstein**, where we sat in on Bernstein's morning meetings and saw firsthand how Bernstein enacts its strategy and delivers information to clients. We then had the invaluable experience of meeting with professionals on the trading floor to learn about their specific roles. A special thank you to **Michael Tedesco** and the Bernstein team for hosting us and making our visit possible!



After a subway ride down to the financial district, we arrived at **Goldman Sachs** Global Headquarters, where we met with a panel of Miami University and club alumni. We'd like to extend our gratitude to former president and Digital Assets Associate, **Solomia Semenyuk**, for organizing a phenomenal panel event of Miami alumni **Jason Kulig**, **Sam Selent**, and **Chase Hammett**. Thank you to all panelists for sharing your time and expertise with us!



We concluded our day at a bank that dates back to Alexander Hamilton's economic program. We met with professionals at **Bank of New York (BNY)** and learned about BNY's risk management strategies and the genesis work the bank is doing in crypto. Thank you to **Patrick Young** and **Jack Cranley** for organizing our visit, and to **Aneesh Kumar**, **Kendall Lukachek**, **Daniel Johnson**, and **Joaquin Nocon** for sharing their experience with us.



"What stuck with me most was advice from Michael Tedesco at AllianceBernstein: go into wherever you work, find out what they need help with, and just do it. Simple, but it changed how I think about showing up."

Beyond the firms, I loved being in the city with my classmates, taking the subway, grabbing pizza, exploring New York together. I didn't realize how deep Miami's alumni base runs in the city until this trip, and it gives me a real reason to come back. Couldn't have asked for a better experience."

— Michael Lecesse

Class of 2027

Cincinnati Trip



We began the day at PNC, where we had the privilege of hearing from Regional President **Warren Weber**, as well as several panelists across multiple bank functions. A special thank you to **Jeff Fisher, David Beckett, Zach Scheid, Kia Molaei**, and all panelists for organizing such an incredible visit.

We are grateful for our relationship with PNC and to all who continue to offer their time and wisdom to our group generously.



FIFTH THIRD



Across the street, Fifth Third Bank welcomed us to their national headquarters. MUBC members had the chance to share a room with keynote guest **Michael Schaltz**, a Managing Director in Fifth Third's Financial Institutions Group, as well as several other professionals from different facets of Fifth Third.

Thank you to all panelists and members of the Fifth Third team who made our visit a special one – and a note of gratitude to former MUBC members **Jack Divine and Billy Crago** for putting together such a fantastic day of events.



Moments from 2025-2026

MUBC Wins Intercollegiate Stock Pitch Competition



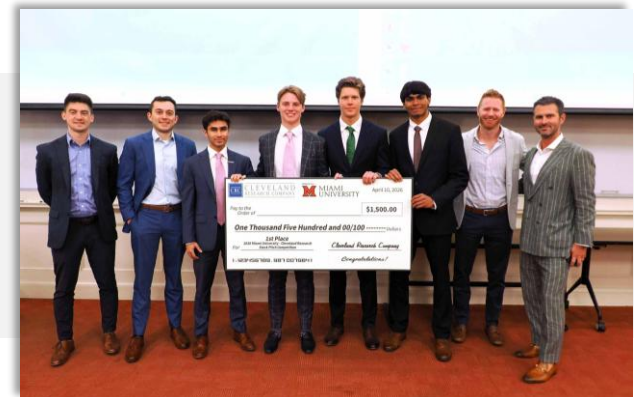
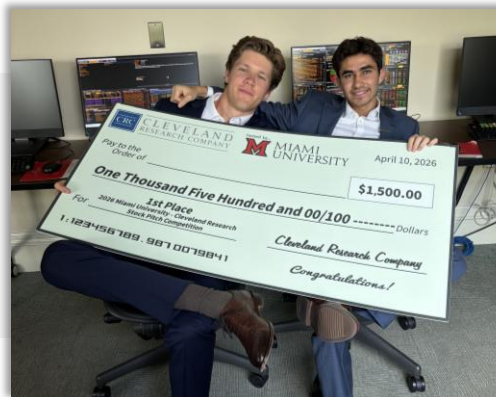
On Friday, April 10th, Universities from across the country converged in Oxford for the 16th annual Cleveland Research Company Intercollegiate Stock Pitch Competition.

Out of 200+ teams spanning 600+ students, just over a dozen teams were selected to present in the final round. One of them was MUBC's very own.

Alex Nahigian, Courson Kauffman, and Dhritik Manchaiah delivered their final pitch to a panel of judges made up of several investment professionals from leading financial institutions.

After each team gave their remarks, the top two advanced to a rapid-fire "pitch-off." When it was all said and done, Miami was the last team standing, defending home turf and returning the title to Oxford.

A special thank you to Vince Ciepiel and CRC, as well as all judges and faculty, for putting together a memorable competition.





“Competition breeds excellence. Going head-to-head with sixteen universities puts our students in the ring with the sharpest minds in the country. Seeing how others think and invest informed our own approach.

Miami prides itself on its alumni network, and the Cleveland Research Stock Pitch Competition is proof. Thanks to Vince Ciepiel and the Cleveland Research Company team for championing such a wonderful event and raising the standard. Miami's success is made possible by alumni who continue to give back.”

— Courson Kauffman

Outgoing Vice President, Class of 2026

Philanthropy



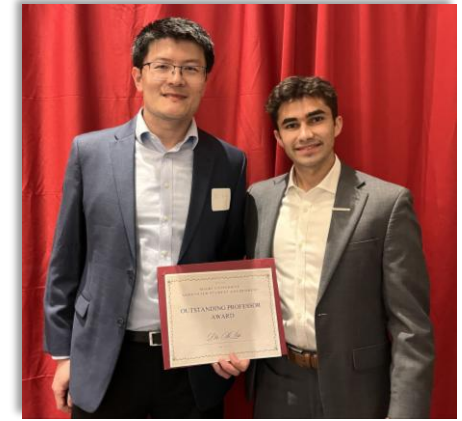
> This year, the Miami University Banking Club remained committed to giving back to the communities that support us. Members contributed both financially and through hands-on service to a range of organizations, including the Alzheimer's Association, K9s For Warriors, Nationwide Children's Hospital, Oxford Kennel, Cards for Hospitalized Kids, and Cincinnati Children's Hospital.

Our philanthropic efforts throughout the year took several forms, from fundraising initiatives to service activities like making blankets and writing cards for patients and their families.

At MUBC, philanthropy isn't an afterthought. We believe it should be as much a part of the member experience as professional development, and we're proud of the impact our members made this year. A special thank you to our Philanthropy Chair, **Rowan Kelly**, for her leadership and altruism – we look forward to building on that momentum going forward.



Dr. Liu Wins Miami's Outstanding Professor Award



This spring, the Miami University Banking Club proudly celebrated the recognition of our club advisor, **Dr. Xi Liu, Ph.D., CFA**, as a **recipient of Miami University's Outstanding Professor Award**.

The Outstanding Professor Award recognizes faculty who have made an exceptional impact on their students' Miami experience. Selected through student nominations and reviewed by the Student Government, **Dr. Liu was named one of 15 honored professors and received more votes than any other professor at Miami University.**

Dr. Liu leads with both rigor and humility, bringing a commitment to transformative learning that shapes the academic journeys and professional futures of his students. His impact inside and outside the classroom is a defining part of what makes the Farmer School of Business exceptional.

Dr. Liu — thank you for everything you do for us. Congratulations on this well-deserved recognition. There is no one more deserving of this award.

Placements



MUBC Placements

MUBC Members are working in every major US city



...at some of the Top Firms



Morgan Stanley

LAZARD

J.P.Morgan

Jefferies

PIPER | SANDLER



Deloitte.

William Blair

KeyBank

WELLS
FARGO



BROWN GIBBONS
LANG & COMPANY



Huntington



CLEVELAND
RESEARCH COMPANY

Dimensional



STIFEL

CORE
INDUSTRIAL

CW Industrial Partners

Crowe



30/40
Wealth



FIRST
first financial bank

HILLMAN

PEAK RETIREMENT
• PLANNING, INC. •

Cleveland Clinic



RK
CA

CardinalHealth

wtw



“MUBC has made huge strides under Alex and Courson’s leadership, and it’s inspiring to see how far we’ve come since I joined. I’m incredibly excited for the opportunity to play a larger role in our continued advancement.

As an executive board, we have an obligation to lead not only as professionals, but as people. My college experience has been defined by those who invested in me, and my goal is to further that same environment of support, opportunity, and accountability for all.

Together, as a board and club, we’re going to keep raising the bar, stay curious, and build on our momentum.”

– Spencer Drylie
Incoming Vice President

